

Akelius Residential Property AB (publ) **Year end report 2016**

Loan-to-value 43 percent

Rental income rose to SEK 4,473 million, an increase of 4.1 percent for comparable properties.

Operating surplus increased to SEK 2,311, up by 8.0 percent for comparable properties.

The value of the property portfolio increased by SEK 12,715 million, equivalent to 17.5 percent.

Property purchases amounted to SEK 6,094 million. Properties were sold for SEK 9,061 million. At the end of December, the market value of the property portfolio was SEK 88 billion.

During the year, the equity ratio increased to 46 percent. The loan-to-value was 43 percent. The secured loan-to-value decreased to 24 percent. Liquidity amounted to SEK 6,996 million.

CEO Pål Ahlsén: The only way to be prepared for a headwind is to improve during the tailwind. Even if it is easy to move forward in a tailwind, it is vital to keep up the improvement work. To continuously improve is part of our DNA. Hopefully, we will improve as much in 2017 as we did in 2016.

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Pål Ahlsén
MD, Group CEO
+46 768 07 97 02
pal.ahlsen@akelius.se

Akelius Residential Property AB's preference shares are listed on Nasdaq First North. Avanza Bank is the Certified Adviser of the company.

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